

TURN RETIREMENT CONCERNS INTO RETIREMENT CONFIDENCE

ARE YOU READY FOR RETIREMENT?

+1,000 
people turn 65 every day.¹



12% plan on **NEVER** retiring

WHAT'S YOUR PLAN?
Is it realistic?



1/4 of people are **FORCED** into retirement

THINKING ABOUT RETIREMENT CAN BE STRESSFUL

68% of people are **STRESSED** when thinking about retirement



AGE 18-54
Running Out of Money

AGE MATTERS!
Retirement concerns vary by age.



AGE 55+
Health & Medical

THREE STEPS TO RETIREMENT CONFIDENCE

Working with an investment advisor



94% are **CONFIDENT** with it

LOWERS STRESS

Of those who have developed a **WRITTEN RETIREMENT INCOME PLAN**



94% of them are **HAPPY** with it

1

KNOW YOUR SITUATION
Your goals and concerns are unique to you.

2

WORK WITH AN INVESTMENT ADVISOR
Professional advice makes a difference.

3

WRITE YOUR PLAN DOWN
Having a plan in your head may not be enough.

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¹Statistics Canada, Table 051-0001, Estimates of population, by age group and sex for July 1, Canada, provinces and territories (2014). All other statistics: Franklin Templeton Retirement Income Strategies and Expectations (RISE) Canada survey, 2015.

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